

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,017.8	+7.15	+0.03%
BSE Sensex	81,711.8	+13.65	+0.02%
GIFT Nifty*	24,994.5	-8.5	-0.03%
Dow Jones	41,250.5	+9.98	+0.02%
S&P 500	5,625.8	+9.00	+0.16%
Nasdaq	17,754.8	+29.05	+0.16%
FTSE 100	8,345.5	+17.68	+0.21%
CAC 40	7,565.8	-24.6	-0.32%
DAX	18,681.8	+64.79	+0.35%
Shanghai*	2,841.0	-7.7	-0.27%
Nikkei 225*	38,192.0	-140.0	-0.37%
Hang Seng*	17,739.0	-135.7	-0.76%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	75.8	0.1	0.13%
Oil (Brent)	79.9	0.1	0.09%
Gold	2,518.2	-6.8	-0.27%
Silver	29.9	-0.1	-0.43%
Copper	9,326.4	153.1	1.67%
Cotton	0.70	-0.02	-2.64%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.00	0.22
USD/INR	83.92	0.02	0.02
GBP/INR	111.08	0.43	0.39
EUR/INR	93.74	-0.01	-0.01
DX Index	100.80	-0.05	-0.05

VIX	Value	Change (Pts)	Change (%)
India VIX	13.70	-0.10	-0.72%
S&P 500 VIXApr 24	15.43	-0.72	-4.46%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.859	0.009
US 10-Year Yield	3.841	0.059

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 7 points higher at 25,017 on Tuesday.

Awfis Space Solution:

The company signs the largest managed aggregation deal of 3 lakh sq. ft. with Nyati Group.

Bharti Airtel:

The company will shut down the Wynk Music app and absorb all employees.

Gensol Engineering:

The company announced that its subsidiary, Scorpius Trackers Inc., has launched in the USA, targeting an annual supply of 2,000 MW by 2028.

IOC:

The company and RINL inked an MoU for the supply of hydraulic and lubricating oils & greases to RINL for 5 years from 2024 to 2029.

Jio Financial Services:

The company's holding in Jio Payments Bank Ltd increased from 78.95% to 82.17% after subscribing to shares worth ₹680 million.

Paras Defence and Space Technologies:

The company raised ₹200 crore via QIP.

RailTel:

The company wins an order worth ₹71 crore.

REC:

The company signed a non-binding MoU with Jawaharlal Nehru Port Authority to finance up to ₹450 billion for upcoming projects of JNPA.

Servotech Power Systems:

The company empowers consumers with subsidized solar solutions, enrolled with 62 DISCOMs under the PM Surya Ghar Muft Bijli Yojana.

Skipper:

The company approved a fundraise of up to ₹6 billion.

SPML Infra:

The company approved the issuance of shares worth up to ₹1.40 billion and additional shares worth up to ₹341.9 million at an issue price of ₹215 per share.

Spandana Sphoorty Financial:

The company to raise up to ₹500 million via NCDs.

Zodiac Energy:

The company was awarded its first order from the Africa region, valued at ₹90.8 million.

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